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Upcoming Calendar	Print	Result	Excel
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Morgan Keegan & Company, Inc.'s Bid
Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002



For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,380,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	250M	3.0000	
02/01/2004	235M	3.0000	
02/01/2005	230M	3.0000	725M
02/01/2006	250M	3.6000	
02/01/2007	245M	3.6000	495M
02/01/2008	815M	3.7500	815M
02/01/2009	805M	3.9000	805M
02/01/2010	540M	4.0000	540M

Total Interest Cost: \$678,118.75
 Discount: \$0.00
 Net Interest Cost: \$678,118.75
 TIC: 3.777299
 Time Last Bid Received On: 03/12/2002 10:59:35 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Morgan Keegan & Company, Inc., Memphis, TN
 Contact: lisa donnelly
 Title: vp
 Telephone: 901-579-4518
 Fax: 901-579-4465

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Upcoming Calendar	Preview	Result	Excel
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Legg Mason Wood Walker, Inc.'s Bid
Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002



For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,381,690.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	3.0000	
02/01/2004	235M	3.0000	495M
02/01/2005	230M	3.2500	230M
02/01/2006	250M	3.5000	250M
02/01/2007	245M	3.7500	245M
02/01/2008	815M	4.0000	
02/01/2009	805M	4.0000	
02/01/2010	540M	4.0000	2,160M

Total Interest Cost: \$697,952.08
 Premium: \$1,690.00
 Net Interest Cost: \$696,262.08
 TIC: 3.877887
 Time Last Bid Received On: 03/12/2002 10:57:39 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Legg Mason Wood Walker, Inc., Winston-Salem, NC
 Contact: Tim Jackson
 Title:
 Telephone: 336-724-4673
 Fax:

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Upcoming Calendar	Preview	Result	Excel
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Davenport & Company LLC's Bid
Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002

For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,364,123.90, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	3.0000	
02/01/2004	235M	3.0000	
02/01/2005	230M	3.0000	225M
02/01/2006	250M	3.2000	250M
02/01/2007	245M	3.5000	245M
02/01/2008	815M	3.7500	815M
02/01/2009	805M	4.0000	
02/01/2010	540M	4.0000	1,345M

Total Interest Cost: \$678,602.08
 Discount: \$15,876.10
 Net Interest Cost: \$694,478.18
 TIC: 3.879241
 Time Last Bid Received On: 03/12/2002 10:41:33 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Davenport & Company LLC, Richmond, VA
 Contact: Joe Paucke
 Title: Vice President
 Telephone: 804-644-4200
 Fax: 804-780-2003

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Options Calendar Preview Report Excel

BB&T Capital Markets's Bid



**Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002**

For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,360,382.26, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	2.5000	
02/01/2004	235M	2.5000	495M
02/01/2005	230M	3.0000	230M
02/01/2006	250M	3.5000	
02/01/2007	245M	3.5000	495M
02/01/2008	815M	3.7500	815M
02/01/2009	805M	4.0000	
02/01/2010	540M	4.0000	1,345M

Total Interest Cost: \$678,239.58
 Discount: \$19,617.76
 Net Interest Cost: \$697,857.33
 TIC: 3.900320
 Time Last Bid Received On: 03/12/2002 10:41:51 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: BB&T Capital Markets, Richmond, VA
 Contact: Sam Stoakley
 Title:
 Telephone: 804-760-3291
 Fax:

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Upcoming Calendar	Preview	Result	Excel
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Wells Fargo Brokerage's Bid



**Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002**

For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,377,075.10, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	3.5000	
02/01/2004	235M	3.5000	
02/01/2005	230M	3.5000	
02/01/2006	250M	3.5000	
02/01/2007	245M	3.5000	1,220M
02/01/2008	815M	3.7500	815M
02/01/2009	805M	4.0000	805M
02/01/2010	540M	4.2500	540M

Total Interest Cost: \$698,547.82
 Discount: \$2,924.90
 Net Interest Cost: \$701,472.82
 TIC: 3.909675
 Time Last Bid Received On: 03/12/2002 10:47:04 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Wells Fargo Brokerage, Salt Lake City, UT
 Contact: CLINT BIESINGER
 Title:
 Telephone: 801-246-2632
 Fax:

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Upcoming Calendar	Preview	Result	Excel
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Ferris, Baker Watts, Inc.'s Bid



**Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002**

For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,355,983.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	3.2500	
02/01/2004	235M	3.2500	
02/01/2005	230M	3.2500	
02/01/2006	250M	3.2500	975M
02/01/2007	245M	3.5000	245M
02/01/2008	815M	3.7500	815M
02/01/2009	805M	3.9000	805M
02/01/2010	540M	4.0000	540M

Total Interest Cost: \$676,828.33
 Discount: \$24,016.75
 Net Interest Cost: \$700,845.08
 TIC: 3.922881
 Time Last Bid Received On: 03/12/2002 10:55:35 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Ferris, Baker Watts, Inc., Annapolis, MD
 Contact: Charles Day
 Title:
 Telephone: 410-268-6940
 Fax:

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Upcoming Calendar	Preview	Result	Excel
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Salomon Smith Barney, Inc.'s Bid



**Chapel Hill
\$3,380,000 General Obligation Refunding
Bonds, Series 2002**

For the aggregate principal amount of \$3,380,000.00, we will pay you \$3,357,185.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	
02/01/2003	260M	3.0000	
02/01/2004	235M	3.0000	
02/01/2005	230M	3.0000	725M
02/01/2006	250M	3.3000	250M
02/01/2007	245M	3.6000	245M
02/01/2008	815M	3.8000	815M
02/01/2009	605M	4.0000	805M
02/01/2010	540M	4.1000	540M

Total Interest Cost: \$687,351.67
 Discount: \$22,815.00
 Net Interest Cost: \$710,166.67
 TIC: \$,972143
 Time Last Bid Received On: 03/12/2002 10:58:24 EST

This bid is being submitted by a duly authorized officer to the State Treasurer of North Carolina in respect of the above-referenced bonds and is made subject to and in accordance with the printed Notice of Sale and Bid Form and the Official Statement relating to said bonds, the terms and provisions of which are hereby incorporated. The information included in this bid that is not required in the printed Bid for Bonds shall not be construed as part of this bid. By submitting this bid, unless we deliver a good faith check made payable to the State Treasurer of North Carolina in the amount required by the Notice of Sale and Bid Form to the State Treasurer prior to 11:00 a.m. on the date of sale of said bonds, we agree to guarantee the delivery of the good faith deposit by the financial surety bond of Financial Security Assurance Inc. (Surebid) delivered to the State Treasurer prior to the submission of this bid and naming us as the bidder covered thereby.

Bidder: Salomon Smith Barney, Inc., Atlanta, GA
 Contact: Jon Kilgore
 Title: Exec. Vice President
 Telephone: 404-266-6286
 Fax: 404-266-7365

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